



Players

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The Battlefield Management Systems Market is projected to grow from **USD 9.5 Billion in 2020** to **USD 11.8 Billion by 2025**, at a **CAGR of 4.3%** from 2020 to 2025. Some of the factors that are expected to fuel the growth of the battlefield management systems market include the increasing focus on obtaining precise situational awareness to support decision making process during combat situations.

Major Battlefield Management Systems Companies Include:

- Lockheed Martin Corporation (US)
- Northrop Grumman Corporation (US)
- Thales Group (France)
- Collins Aerospace (US)
- Leonardo SPA (Italy)

These players offer wide range of battlefield management system solutions that focus on functions including blue force tracking, situational awareness, secure communication and overall battlefield picture among others. Various growth strategies such as contracts, acquisitions, expansions, new product launches, and partnerships & agreements are being adopted by the leading players to further expand their presence in the battlefield management systems market.

To know about the assumptions considered for the study [download the pdf brochure](#)

Lockheed Martin Corporation (US) is one of the leading solutions providers in the space of battlefield management system. The company invests a substantial amount of resources in research & development and technological advancements to offer a comprehensive solution that caters to various combat related requirements, which are then integrated in all platforms. The company's strength lies in the availability of technical expertise and resources that contribute to the continuous improvement of its processes and methods. Its extensive capability to invest in defense contracts and programs through acquisitions, joint ventures, and partnerships allows the company to stand uniquely apart from its competitors.

In June 2020, Lockheed Martin Corporation was selected as one of the contract winner for US Air Force to supply advanced battle management system. The total contract is valued at USD 950 million which is distributed among 28 vendors. Situational awareness and communication system are some of the key capabilities of Lockheed Martin's battlefield management system.

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portfolios in the past few years. This has helped BAE Systems to streamline its operations and to build a reliable supply chain. The company invests in developing various innovative solutions and services to cater to the requirements of its customers. BAE Systems is primarily engaged in developing, selling, and support provision for battlefield management system solutions. The battlefield management systems segment delivers solutions for battlefield management system that offer mission planning and movement planning and control. In July 2020, BAE Systems acquired the Global Positioning System (GPS) business from Collins Aerospace. This acquisition is aimed at expanding product portfolio that strengthens BAE Systems' global position in electronic warfare industry. The company is aiming to integrating advanced GPS into numerous applications including their battlefield management systems for effective geolocation communication purposes.

In June 2019, BAE Systems secured a contract from the US Navy to modernize and maintain C5ISR system. The company agreed to provide technological support in the areas of engineering and integration of critical communications and advanced battlefield systems. C5ISR system primarily deals in providing situational awareness, intelligence and mission planning systems.

Elbit Systems boasts a strong customer base in battlefield command and control solutions owing to its wide range of products that cater to the requirements of its customers. The company has a geographical presence in major markets, including North America, Europe, and Asia Pacific. The company strategizes to form international alliances with technology providers to enables it to widen its offerings as well as open opportunities in new markets. The company has a good geographic reach and channel through major subsidiaries, including Elbit Systems of America, LLC, Elbit Systems Electro-Optics Elop Ltd., Elbit Systems Land and C4I Ltd., Elbit Systems EW and SIGINT – Elisra Ltd., and CYBERBIT Ltd which are across Asia Pacific, EMEA, and the Americas.

In September 2019, Elbit Systems acquired Night Vision Technology business of L3 Harris Technology through its US based subsidiary. The company intends to integrate this technology in wide range of its solutions including battlefield management systems for critical combat applications.

Related Reports:

Battlefield Management Systems Market by Solution (Hardware, Software) Platform (Armored Vehicles, Headquarter, and Command Centers, Soldier Systems), System, Component, Installation Type, End-User, Region - Global Forecast to 2025

Contact:

Mr. Aashish Mehra

MarketsandMarkets™ INC.

630 Dundee Road

Suite 430

Northbrook, IL 60062

USA : 1-888-600-6441

sales@marketsandmarkets.com



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